



**Worksmart are delighted to announce the prestigious accolade of making the 2023 WealthTech 100 list!**

Fifth annual WealthTech100 from FinTech Global, is a list that identifies the technology companies that are transforming the wealth/asset management and banking industries during an uncertain market. This list ranks Worksmart with the world’s most innovative technology solution providers that support investment firms, private banks and financial advisors with their digital transformation efforts.

**Andy Nightingale, Worksmart’s Managing Director, responded:**

“We have always put our customers at the forefront of the technology we provide, and we continue to work with trade bodies and follow the regulator’s guidance, when developing innovative technology solutions. We’re so honoured to have been included in the WealthTech100 list for another year. The financial industry and global economy have had a challenging year, and to be recognised globally, for our continued innovation is a great accolade for our team at Worksmart in recognition of our creativity and hard work.

Click [here](#) to read more.



is a WealthTech100 company



**WEALTHTECH100**  
2023

**The World’s Most Innovative  
WealthTech Companies**

[www.WealthTech100.com](http://www.WealthTech100.com)

**Worksmart What you might have missed....**



**Consumer Duty: What Is It & Why Is it Different From Anything That Has Gone Before?**

As the clocks have sprung forward for the start of British Summertime, and the next milestone for Consumer Duty looms in the not-so-far distance, let's take a minute to look at the journey that we've all been on since the final rules and guidance were published back on 27th July last year. One of the first blogs in our Consumer Duty series provides an overview of the key points of the new CD rules. In subsequent blogs we discuss the challenges CD presents for firms before talking about the practical steps firms need to take to help ensure compliance with each of the four customer outcomes in the new rules.

[Read more](#)

**The new simplified advice regime and the advice / guidance boundary review (FCA)**

TISA are one of the many organisations we are fortunate to partner with and their ambition is to improve the financial wellbeing of UK consumers by bringing the financial services savings industry together to promote collective engagement, to deliver solutions and to champion innovation. In their recent conference in London, Therese Chambers, Director of Consumer Investments at the FCA, delivered a speech 'The new simplified advice regime and the advice / guidance boundary review'. She touched upon the foundation underpinning all their work in the sector: the Consumer Duty. The Duty represents a watershed moment in their approach to the regulation of retail financial services.

[Read more](#)

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