

A Davies Company



## **Top news**

### FT Advisor magazine responds to Worksmart's session at the PIMFA **Compliance Conference 2022!**

For the first time since 2019, the PIMFA Compliance Conference 2022 returned as a face-to-face event and Worksmart were not only sponsors, but we joined other industry experts to speak on the key issues facing compliance professionals in the investment management and financial advice world.

Worksmart's Emma Howell, Business Development Manager and Nic Dent, Head of Client Engagement, were invited by PIMFA to lead a session discussing the key challenges that the new Consumer Duty brings, and the impact of these changes on functions and individuals at all levels throughout the business and industry.

Journalist Sonia Rach was clearly very interested in what Emma and Nic had to say that she has written an article for the FT Advisor. Why not read this **article**, and get a great insight into what was covered during the session, and experience how it was received by the attendees.

Click <u>here</u> to ensure you keep up to date with our future webinars on key subjects like Consumer Duty.

# What you might have missed....



#### Navigating tech acronyms!

At Worksmart, our organisation has been hard at it, building Tech for many years now, and as a result we like to think of ourselves of being those "Techies" (if that's even a word) beavering away building solutions for financial services organisations even before the suite of Tech terms were ever invented....



#### Consumer Duty: What Is It & Why **Is it Different From Anything That Has Gone Before**

In this first in a series of blogs about Consumer Duty (CD), we provide an overview of the key points of the new CD rules. We hope you will find this series of blogs of help in implementing CD within your firm...

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